



Institutional Presentation

AQA Capital Limited (“AQA Capital”) is a Maltese asset management company authorised by the Malta Financial Services Authority (“MFSA”) as a full scope **AIFM** (Alternative Investment Fund Manager) and a **UCITS** funds manager.

AQA Capital can thus act as investment manager for both AIF and UCITS Funds and promote these funds throughout the EEA. AQA Capital is also authorised to provide management and advisory service to retail and professional clients and is authorized to provide additional services like reception and transmission of orders.

- AQA CAPITAL Ltd is an independent asset management company providing investment management services and distribution for **AIF and UCITS Funds, be they internally managed or White Label Funds**
- We offer **tailor-made** investment solutions to partners like banking institutions, family offices and HNWI
- Our logo incorporate the color International Klein Blue that reflects also the era we derive our name from, the **Age of Aquarius**. Categorized by modernity, innovation and independence, the Age of Aquarius echoes our goals: be independent from banking institutions, to uphold transparency with our clients, adapt constantly to the ever-changing market environment

Main Shareholders & Organization

VECTOR Wealth Management SA

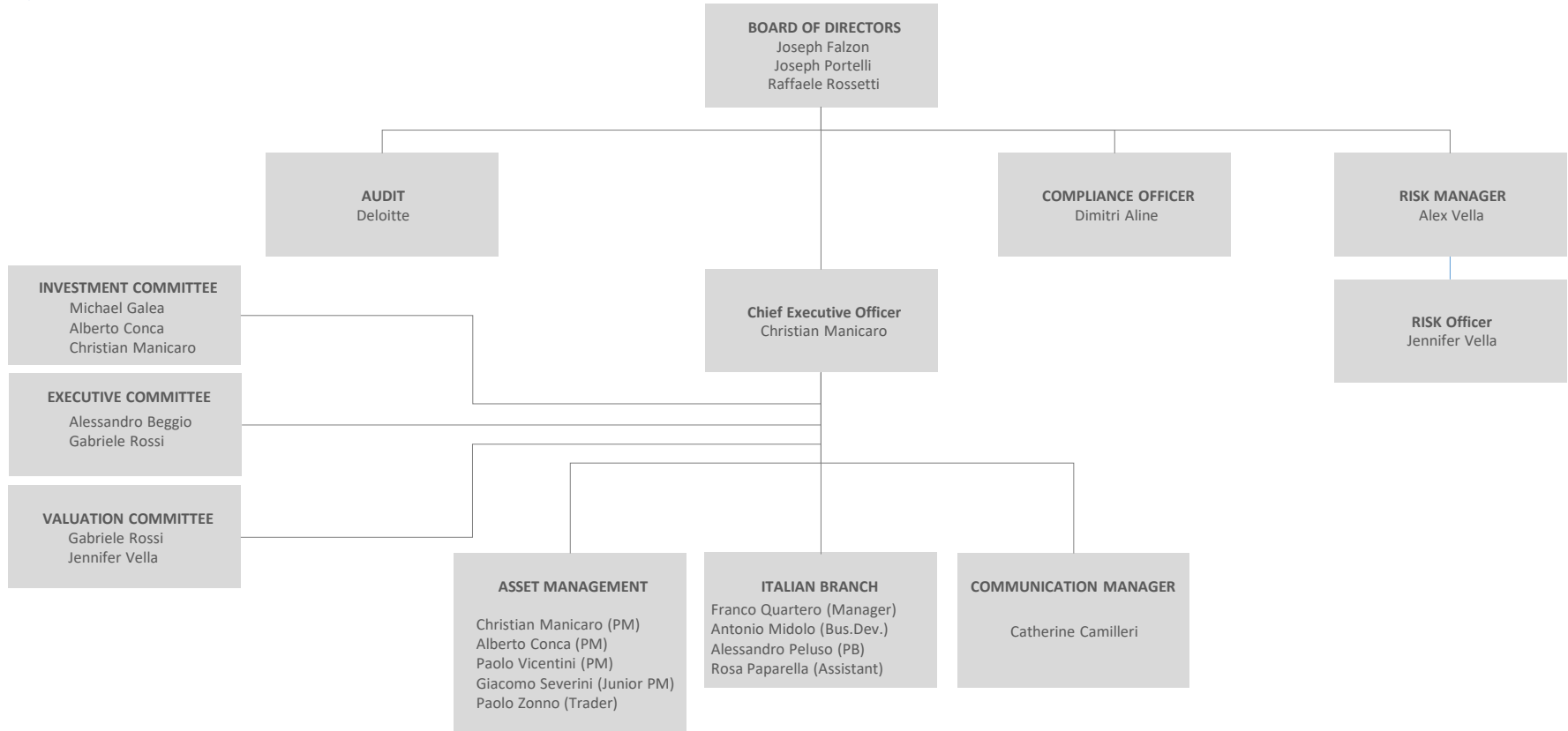
- Founded in 2009, based in Lugano
- Wealth management, tailor-made services
- Family office approach
- Regulated by OAD-FCT
- AUM EUR 200m
- Discretionary portfolio mandates, deposited in Swiss banks (UBS, Rothschild, Banque Syz, EFG, Banca Stato, Notenstein, Reyl, LGT, Corner, PKB, Credinvest, UBP, ...)
- Partners: Alessandro Beggio, Pierluigi Molla, Filippo Aleotti

ADWISE CAPITAL MANAGERS SA

- Founded in 2011, based in Lugano
- Advisory to Institutional Clients on Funds management
- Holdings:
 - Zenin SA, Lemanik Group (EUR26bn under service, EUR1.3bn managed, 80 employees, EUR8m net profit in 2015)
 - AQA Capital
 - Pianoprimumstudio (Italian design company)
- Proprietary models with Quantamental approach for both Equity and Bonds
- Partners: Alberto Conca, Gabriele Rossi

ROSSETTI MALTA Ltd

- Founded in 2015, based in Malta
- Advisory
- Holdings:
 - AQA Capital
 - E2S (Risk & Compliance service provider)
- Owner: Raffaele Rossetti



Management Company

An economically viable solution for UCITS and AIF

Asset Management

Independent Asset Manager with one of a kind investment approach

Wealth Management

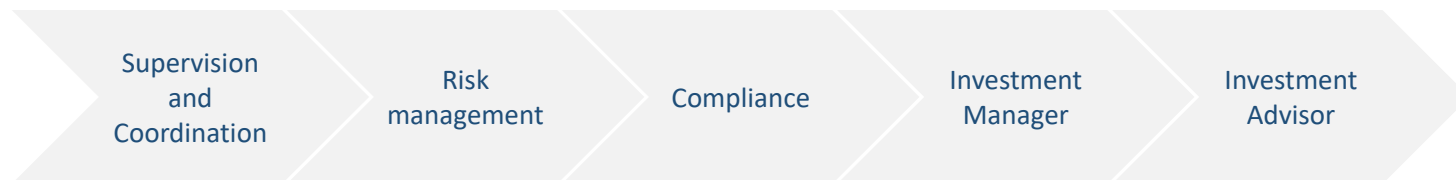
Tailor-made investments to maximize clients health

Management Company Services

As a **Super Management Company**, we offer UCITS funds and AIFs that can be both internally managed or White Label Funds

We can provide Management Company services to clients **regardless of fund jurisdiction** having operations in Malta, Italy and partnerships in Luxembourg and Ireland

We can **operate on the entire Value Chain**, so clients can determine which of our skills best suits their personal interests

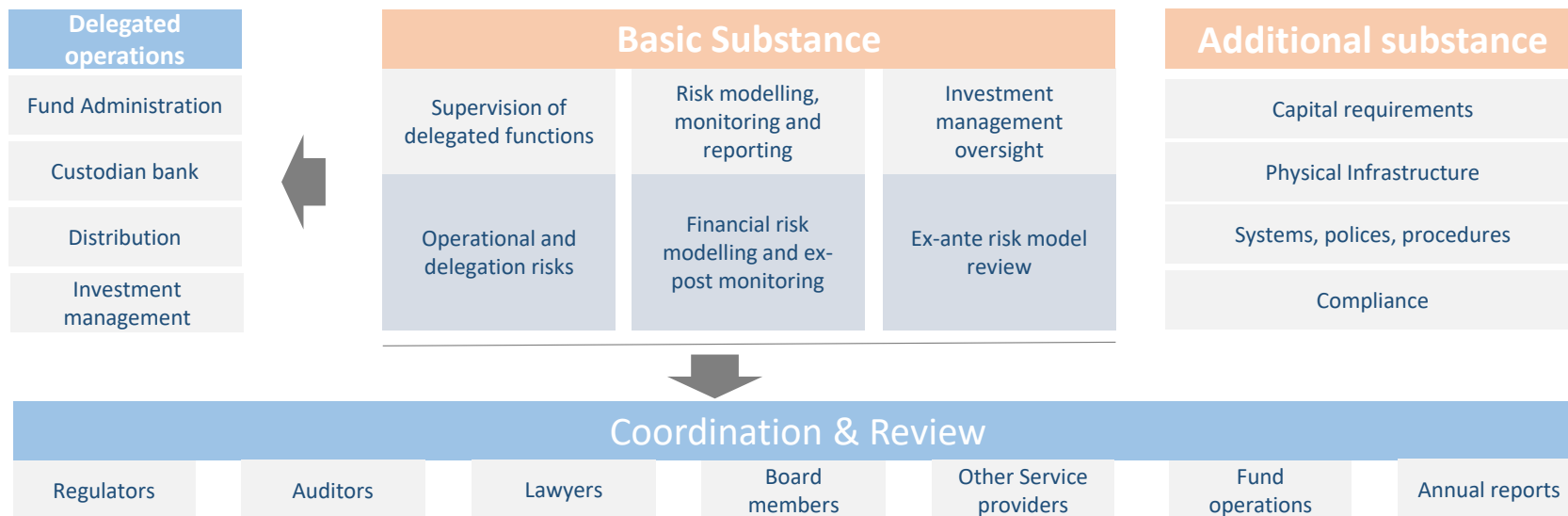


Our mission with our client is to:

- Provide substance
 - Fully compliant EU Management company
 - High Skilled directors to perform oversight and governance duties
 - In house risk system which provides our clients with a strong and flexible infrastructure
 - Pre and post-trade compliance monitoring
 - NAV publication and Reporting preparation

- Supervise delegated operations
 - Strong team of experts to supervise all delegated functions (custodian, administration, distribution and portfolio management)

- Coordinate service providers of a fund



Support from the Idea through the Fund's Lifecycle

Partners can rely on our expertise at every single step:

- **Structuring:** We assist clients in assessing the feasibility and design of the optimal fund to suit their requirements.
- **On-boarding:** We dedicate a “project manager” that coordinates the different stakeholders for a successful fund implementation
- **Life-cycle Management:** We offer a dedicated “client officer” as a client’s point of contact for fund-related requests once the fund is launched.

Asset Manager

- AQA acts as **Investment manager for funds** investing in Equities, Bonds, Funds and Alternatives strategies such as real estate, private equities, credit opportunities, special situations and long/short strategies
- Our methodology has been developed with the objective to provide **superior returns that are in line with the client's risk appetite**
- Our financial analysts and fund managers are driven by a **multidisciplinary approach to offer unique UCITS funds and AIFs** to investors using almost any asset class
- Our goal is to **transcend the changing markets** and take our clients along their journey, investing their wealth into viable UCITS and AIF strategies.

- **AQA SICAV plc is our flagship** : founded in April 2015, is an open-ended collective investment scheme organized as a limited liability company with variable share capital registered under the laws of Malta and licensed by the Malta Financial Services Authority in terms of the Investment Services Act (Chapter 370 of the Laws of Malta).
- AUM of circa EUR300m
- Funds launched:
 - AQA Selective Income
 - AQA Selective Opportunities
 - AQA Credit Strategies
 - AQA Global Dynamic Strategies
 - AQA High Yield Bond
 - AQA Hybrid Bond
 - AQA Flexible Allocation
 - AQA Interactive Allocation
 - AQA Versatile
 - AQA Unconstrained

Wealth Management

- We offer tailor-made wealth management solutions by providing analysts and advisors who are whole-heartedly committed to optimizing clients' portfolio performance on the basis of clients' risk appetite
- Our goal is to protect clients' wealth utilizing proprietary models for stock picking and selection of traditional funds, long/short strategies, hedge funds and credit opportunities to attain the best risk-adjusted returns
- Our effort in state of the art software goes hand-in-hand with the goal to create a truly personalized experience for our clients
- AQA assists in the detection, quantification, monitoring and management of clients risk exposure, with a complete investment and risk management process, risk limits, and proprietary quantitative models



AQA Capital Limited is licensed by the Malta Financial Services Authority (MFSA) to provide the service of management of investments, in terms of the Investment Services Act 1994 (Laws of Malta) and also qualifies as a UCITS management company pursuant to Directive 2009/65/EC and as an Alternative Investment Fund Manager pursuant to Directive 2011/61/EU. www.mfsa.com.mt

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