

# INFORMATION MEMORANDUM

relating to the following sub-funds of AQA UCITS Funds SICAV p.l.c.

## Castlestone Low Volatility Income UCITS Fund Castlestone FAANG+ UCITS Fund

(collectively, the "Sub-Funds")

### Important information for Singapore investors

The offer or invitation to subscribe for or purchase shares in the Sub-Funds (the "**Investor Shares**"), which is the subject of this Information Memorandum, is an exempt offer made only: (i) to "institutional investors" pursuant to Section 304 of the Securities and Futures Act, Chapter 289 of Singapore (the "**Act**"), (ii) to "relevant persons" pursuant to Section 305(1) of the Act, (iii) to persons who meet the requirements of an offer made pursuant to Section 305(2) of the Act, or (iv) pursuant to, and in accordance with the conditions of, other applicable exemption provisions of the Act.

No exempt offer of the Investor Shares for subscription or purchase (or invitation to subscribe for or purchase the Investor Shares) may be made, and no document or other material (including this Information Memorandum) relating to the exempt offer of Investor Shares may be circulated or distributed, whether directly or indirectly, to any person in Singapore except in accordance with the restrictions and conditions under the Act. By subscribing for Investor Shares pursuant to the exempt offer under this Information Memorandum, you are required to comply with restrictions and conditions under the Act in relation to your offer, holding and subsequent transfer of Investor Shares.

The Sub-Funds are not authorised or recognised by the Monetary Authority of Singapore ("**MAS**") and the Investor Shares are not allowed to be offered to the retail public in Singapore. Each Sub-Fund is a restricted scheme under the Sixth Schedule to the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations of Singapore.

This Information Memorandum is not a prospectus as defined in the Act and accordingly, statutory liability under the Act in relation to the content of prospectuses does not apply. The MAS assumes no responsibility for the contents of this Information Memorandum.

You should consider carefully whether the investment is suitable for you and whether you are permitted (under the Act, and any laws or regulations that are applicable to you) to make an investment in the Investor Shares. If in doubt, you should consult your legal or professional advisor.

The Sub-Funds are each a sub-fund in an umbrella fund, AQA UCITS Funds SICAV p.l.c. (the "**Company**").

The Company is an open-ended multi-fund investment company with limited liability in Malta. The Company is authorised and regulated by the Malta Financial Services Authority ("**MFSA**") under the Investment Services Act (Chapter 370, Laws of Malta), and qualifies as a "Maltese UCITS" in terms of the Investment Services Act (Marketing of UCITS) Regulations and the MFSA rules. Its business address is at Ewropa Business Centre, Triq Dun Karm, Birkirkara, Malta.

The investment manager of the Company, AQA Capital Limited (the "**Investment Manager**"), is incorporated in Malta as a private limited liability company. It is licensed by the MFSA to provide investment management services to UCITS funds and other collective investment schemes, and qualifies as a Maltese Management Company in terms of the Investment Services Act (UCITS Management Company Passport) Regulations.

The custodian of the Company, Bank of Valletta p.l.c., is a public limited company registered under the laws of Malta and is licensed by the MFSA to carry on, amongst others, the business of banking and to provide the services of a custodian and a range of other investment services.

The contact details of the regulator, as described above, are as follows:

**Malta Financial Services Authority**

Notabile Road

BKR3000

Attard

MALTA

Telephone no: +356 2144 1155

Investors should refer to the attached Prospectus of the Company and the Offering Supplements, factsheets and presentations relating to the Sub-Funds for particulars on (i) the investment objectives, focus and approach in relation to each Sub-Fund, (ii) the risks of subscribing for or purchasing the Investor Shares in each Sub-Fund, (iii) the conditions, limits and gating structures for redemption of the Investor Shares, and (iv) the fees and charges that are payable by investors and payable out of the Sub-Funds.

The Company and/or the Investment Manager currently do not intend to enter into side letter arrangements that qualify the relationship between the Sub-Funds and selected investors.

The accounts of the Sub-Funds, and the information on the past performance of the Sub-Funds (where available) may be obtained from the Company's business address, as stated above.

**Investors should note that only Investor Shares in the Sub-Funds are being offered pursuant to this Information Memorandum. This Information Memorandum is not and should not be construed as making an offer in Singapore of the participating shares in any other sub-fund under the Company.**